

AIG CLO 2019-2, LTD.  
c/o MaplesFS Limited  
P.O. Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands  
Attention: Directors

September 21, 2021

Re: Written Notice Regarding Contemplated Refinancing of One or More Classes of Secured Notes

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.**

To the Holders of securities<sup>1</sup> described below:

	Rule 144A Global		Regulation S Global	
	CUSIP	ISIN	CUSIP	ISIN
Class A Notes .....	00140AAA6	US00140AAA60	G0133TAA7	USG0133TAA72
Class B-1 Notes .....	00140AAC2	US00140AAC27	G0133TAB5	USG0133TAB55
Class B-2 Notes .....	00140AAE8	US00140AAE82	G0133TAC3	USG0133TAC39
Class C Notes.....	00140AAG3	US00140AAG31	G0133TAD1	USG0133TAD12
Class D Notes .....	00140AAJ7	US00140AAJ79	G0133TAE9	USG0133TAE94
Class E Notes.....	00140EAA8	US00140EAA82	G0133VAA2	USG0133VAA29
Subordinated Notes.....	00140EAC4	US00140EAC49	G0133VAB0	USG0133VAB02
Income Notes.....	00140FAA5	US00140FAA57	G0133YAA6	USG0133YAA67
	Accredited Investor			
	CUSIP	ISIN		
Subordinated Notes	00140EAD2	US00140EAD22		
Income Notes	00140FAB3	US00140FAB31		

Reference is made to the Indenture, dated as of November 13, 2019 (as amended, restated, supplemented or otherwise modified, the “Indenture”), among AIG CLO 2019-2, Ltd. (the “Issuer”), AIG CLO 2019-2, LLC (the “Co-Issuer” and, together with the Issuer, the “Co-Issuers”)

<sup>1</sup> No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

and Deutsche Bank Trust Company Americas, as trustee (in such capacity, the “Trustee”). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

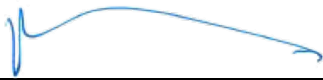
This notice is to inform all Holders of Notes issued by the Co-Issuers or the Issuer, as applicable, that the Investment Manager and/or certain Holders or beneficial owners of Subordinated Notes have entered into discussions with respect to the potential redemption of all or any Classes of Secured Notes from the proceeds of an issuance of replacement notes by the Co-Issuers or the Issuer (such proposed transaction, the “Refinancing Transaction”). If directed in writing by the Investment Manager, with the consent of the Majority of the Subordinated Notes, the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. In connection therewith, not later than ten (10) Business Days prior to the applicable Redemption Date, a notice of redemption is required to be delivered to each Holder of Notes to be redeemed with information pertaining thereto specified in the Indenture. This notice is being provided to the Holders of Notes to alert them of the proposed Refinancing Transaction, but does not constitute the notice of redemption referred to in the preceding sentence.

Upon delivery of a notice of redemption to the Holders pursuant to the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.6 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Notes are to be redeemed.

Nothing in this notice constitutes an offer to sell, or solicitation of an offer to purchase, any security in any jurisdiction. This notice will be construed in accordance with and governed in all respects by the law of the State of New York.

By this Issuer Order, the Issuer hereby directs the Trustee to (i) distribute this notice to the Holders of the Notes, (ii) post on its website this notice and (iii) distribute to or otherwise post this notice to the Cayman Islands Stock Exchange Ltd., each in the name and at the expense of the Issuer.

AIG CLO 2019-2, LTD.

By:   
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Name: Nicolas Rogivue  
Title: Director